

Please use this map to outline the organizational structure of the Borrowing Entity

Note: If the ownership structure does not fit into this chart, please adjust the chart accordingly or provide an organizational chart in similar format and content.

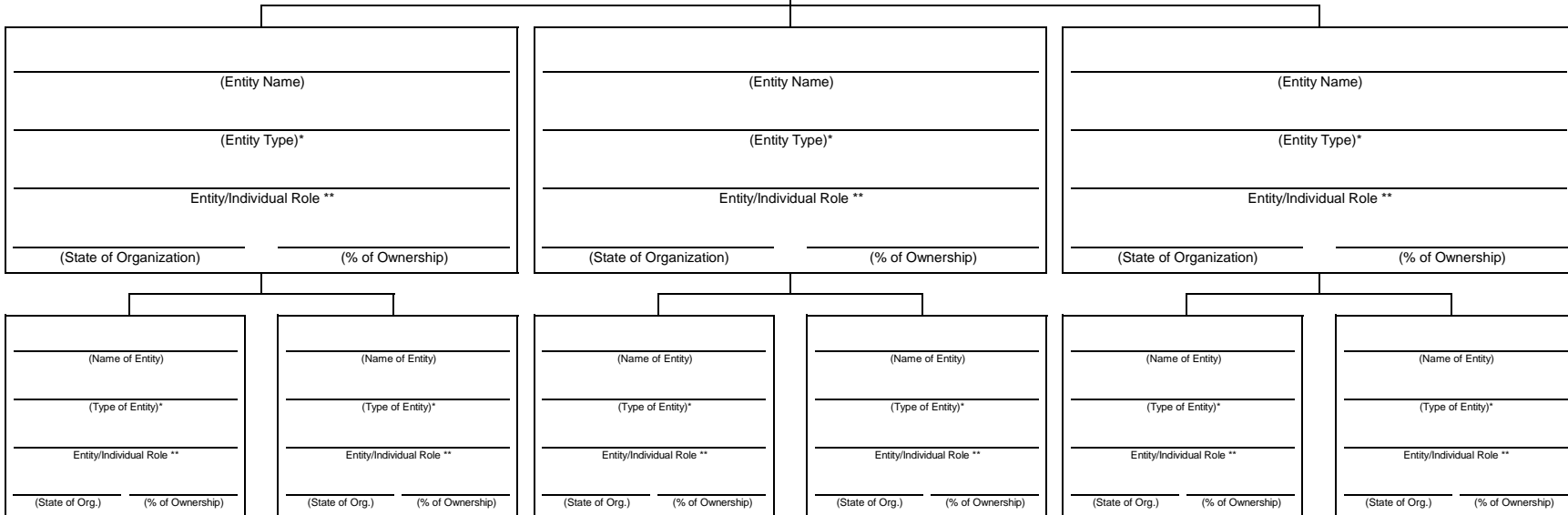
Subject Property

(Borrowing Entity Legal Name)
(Entity Type)
(State of Organization)
(Date Formed)
(Tax ID #)

Is the Borrowing Entity:

- A Single Asset Entity: Yes No
- A Domestic Entity: Yes No
- A newly formed or to-be-formed entity: Yes No

Please provide comments on multi-asset entities and foreign entities on another sheet.



* Type: General Partnership, Limited Partnership, Limited Liability Company, Corporation, etc.

** Role: General Partner, Limited Partner, Shareholder, Trustee, Member, Managing Member, Individual, President, etc.

I hereby certify that the above vesting map accurately reflects the ownership interests of the existing, or to be formed, borrowing entity for the proposed loan transaction.

By: _____ Title: _____ Date: _____